

**FORM :KWSP INVESTMENT CHOICE – DECLARATION BY APPLICANT**

- 1) I attach the following documents with my application for the KWSP Investment Choice:
- MasterAccount Application Form
  - Investment Application form (**please mark the appropriate section**)  
 Quickform (please mark the Buy section)     IUTA Investment Application Form
  - KWSP Form 9N
  - Photocopy of identity card (both sides)
- 2) I, the undersigned, do hereby declare that all the information outlined below are full, complete and true, and understand that AFMB, believing them to be such, will rely and act on them:
- I am below 55 years of age
  - I verify the investment amount appears in my Investment Application Form as follows:

A	Available balance in KWSP Account 1 as at ____dd____mm____yy. This figure is ( <b>please mark the appropriate section</b> ) <input type="checkbox"/> Derived from my actual KWSP statement (a copy is attached for reference) <input type="checkbox"/> Derived from estimation	=	RM _____																																																																																								
B	Compulsory balance in KWSP Account 1 (please refer the table below)	=	RM _____																																																																																								
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 12.5%;">Age (Year)</th> <th style="width: 12.5%;">Basic Savings (RM)</th> <th style="width: 12.5%;">Age (Year)</th> <th style="width: 12.5%;">Basic Savings (RM)</th> <th style="width: 12.5%;">Age (Year)</th> <th style="width: 12.5%;">Basic Savings (RM)</th> <th style="width: 12.5%;">Age (Year)</th> <th style="width: 12.5%;">Basic Savings (RM)</th> </tr> </thead> <tbody> <tr><td>18</td><td>2,000</td><td>28</td><td>27,000</td><td>38</td><td>74,000</td><td>48</td><td>154,000</td></tr> <tr><td>19</td><td>4,000</td><td>29</td><td>31,000</td><td>39</td><td>80,000</td><td>49</td><td>164,000</td></tr> <tr><td>20</td><td>6,000</td><td>30</td><td>35,000</td><td>40</td><td>86,000</td><td>50</td><td>175,000</td></tr> <tr><td>21</td><td>8,000</td><td>31</td><td>39,000</td><td>41</td><td>93,000</td><td>51</td><td>187,000</td></tr> <tr><td>22</td><td>10,000</td><td>32</td><td>43,000</td><td>42</td><td>101,000</td><td>52</td><td>199,000</td></tr> <tr><td>23</td><td>13,000</td><td>33</td><td>47,000</td><td>43</td><td>108,000</td><td>53</td><td>212,000</td></tr> <tr><td>24</td><td>15,000</td><td>34</td><td>52,000</td><td>44</td><td>116,000</td><td>54</td><td>226,000</td></tr> <tr><td>25</td><td>18,000</td><td>35</td><td>57,000</td><td>45</td><td>125,000</td><td>55</td><td>240,000</td></tr> <tr><td>26</td><td>21,000</td><td>36</td><td>62,000</td><td>46</td><td>134,000</td><td></td><td></td></tr> <tr><td>27</td><td>24,000</td><td>37</td><td>68,000</td><td>47</td><td>144,000</td><td></td><td></td></tr> </tbody> </table>	Age (Year)	Basic Savings (RM)	Age (Year)	Basic Savings (RM)	Age (Year)	Basic Savings (RM)	Age (Year)	Basic Savings (RM)	18	2,000	28	27,000	38	74,000	48	154,000	19	4,000	29	31,000	39	80,000	49	164,000	20	6,000	30	35,000	40	86,000	50	175,000	21	8,000	31	39,000	41	93,000	51	187,000	22	10,000	32	43,000	42	101,000	52	199,000	23	13,000	33	47,000	43	108,000	53	212,000	24	15,000	34	52,000	44	116,000	54	226,000	25	18,000	35	57,000	45	125,000	55	240,000	26	21,000	36	62,000	46	134,000			27	24,000	37	68,000	47	144,000				
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C	Amount available for investment = [30% x (A-B)]	=	RM _____																																																																																								
D	<b>Investment amount as stated in my Application Form in (1)</b>	=	<b>RM _____</b>																																																																																								

- I have not applied for any type of withdrawal from my KWSP Account 1 (eg. investments in annuity scheme, Government shares, unit trust with AFMB or other management companies or any other form of investments) within the last 3 months and I do not intend to do so in the next 14 days from the date of this letter.
  - I confirm that the disbursement date of my last withdrawal from KWSP Account 1 is at least 3 months from this application.
- 3) Subject to complete submission of 1 (a) – (d) and this declaration, I acknowledge that AFMB reserves the right to create units in my name based on disbursement date of my submission.
- 4) AFMB reserves the right to cancel the above units created in my name and I consent to this cancellation should the KWSP monies has not be received by AFMB within a period of 3 months from the date of this letter.
- 5) I understand that if I resubmit a fresh application in the event of KWSP rejection, AFMB has the right to process my application based on disbursement date of my submission.

\_\_\_\_\_  
Signature of Applicant  
Name of Applicant:  
NRIC No:

\_\_\_\_\_  
Signature of Witness (AFMB Consultant or Officer)  
Name of Witness:  
NRIC No: